

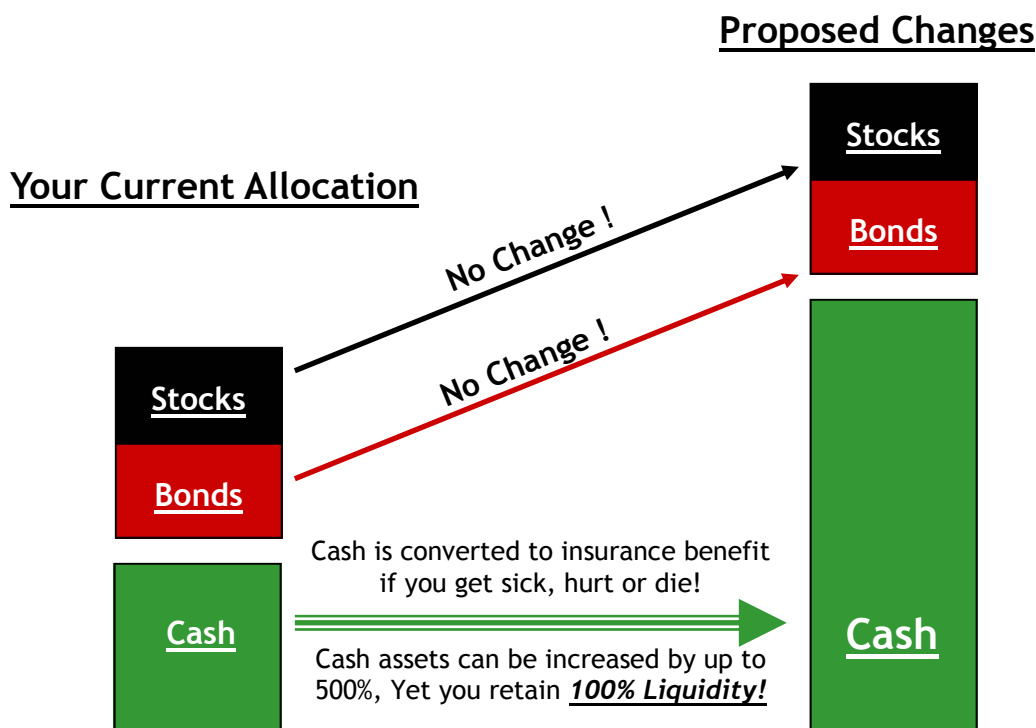
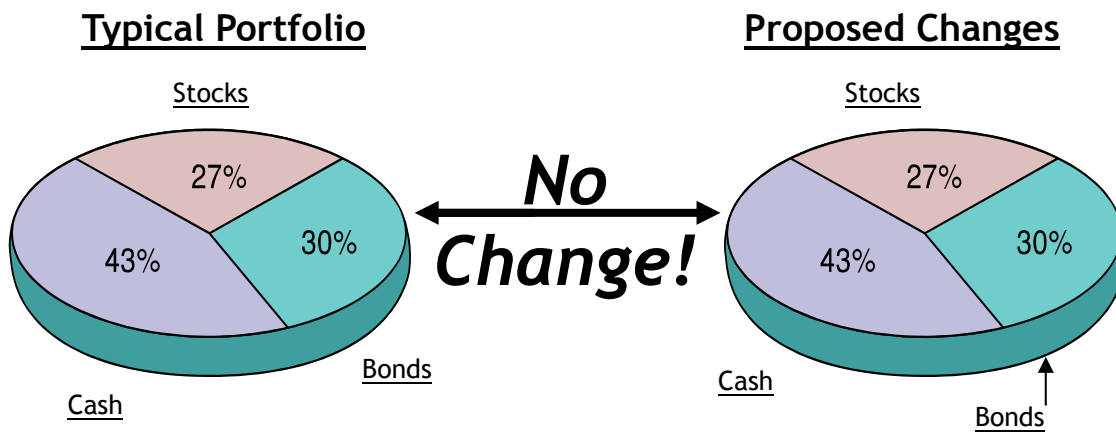


independent
planners
group

Consider Moneyguard®

When “Rebalancing” **Cash** In Your Portfolio

Helping Financial Advisors Help Their Clients



MoneyGuard - How It Works

Example
65 Year Old Female N/S

\$50,000
Premium (100% Liquid!)

Buys

\$93,888
of Death Benefit

Or

\$281,664
Of Long Term Care Benefits



Fax Number: 877-488-3361 Request for MONEYGUARD® Quote

Date Needed: _____ Phone #: _____ Fax #: _____ Mail?? _____

Agent Name: _____ Agency: _____

Agent Address: _____

City: _____ State: _____ Zip: _____

Client Name: _____ DOB: _____ STATE: _____ Smoker? _____

Spouse's Name: _____ DOB: _____ STATE: _____ Smoker? _____

Policy: Premium Amount: \$ _____ ; or Desired benefit: \$ _____

Standard (smoker); Preferred (non-smoker)

MoneyGuard Regular Benefit _____ ; Lifetime benefit _____ ;

MoneyGuard LS _____

MoneyGuard Flex (or Flex II) or New Economist

Type of payment (M,Q,A) _____ ;

Years to pay _____ ; (5-pay _____ ; 7-pay _____ ; Life-pay _____ ; to 65 _____)

Comments and/or Health Issues: _____

Prescriptions/Medications: _____

*Health Risk Rating Key: A) Preferred: Exceptional health / no tobacco
B) Standard health: Smoker
C) Sub-Standard (marginal health)

37417 N. Tom Darlington Dr., Suite 2 P.O. Box 3470 Carefree, AZ 85377-3470
Phone: 480-488-0599; Toll Free: 800-352-3358; Fax: 480-488-3361